

"How did it land?": Uncovering the Psychological Dynamics of Effective Sales Reps

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How would you describe a *successful* sales rep?

How would you describe a *less* successful sales rep?



The "intangibles" of the sales experience

Think of some of the sales experiences you've had in the past

- How responsive were they to your needs?
- Were they informed about the product they were selling?
- Did they seem honest or were they trying to "get one over" on you?

There are many **INTERPERSONAL AND BEHAVIORAL FACTORS** influencing the outcome of a sales interaction

HOW CAN WE CAPTURE this element when assessing sales force effectiveness?

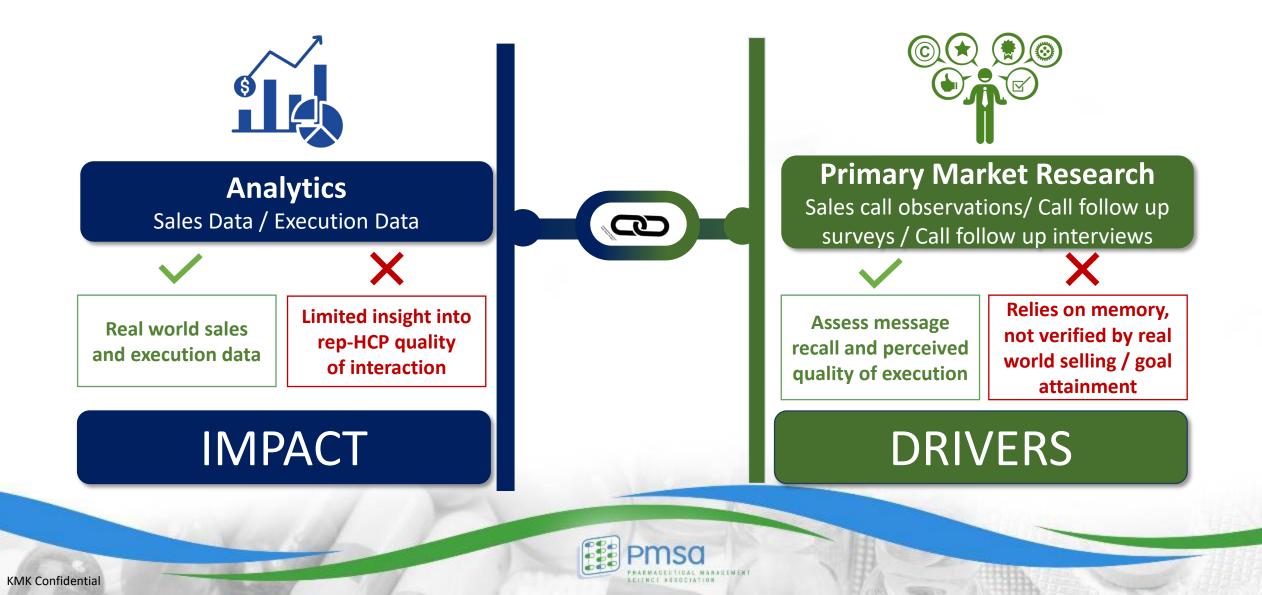




An incomplete picture of sales force execution



The inadequacy of current, siloed approaches



How can you optimize the "intangibles" to increase sales?

Primary Market Research	Secondary Data	Client Revenue	

To what extent do you believe the X sales rep is **knowledgeable**?

Not at all Slightly Somewhat Moderately Extremely







Soft Skills, Concrete Results

Preliminary research by our Sales-Force Effectiveness (SFE) team points to the potential value of soft-skill interventions

Predictors of Reps Driving High Prescribing Behavior Professionalism and courteousness

Trust and congeniality

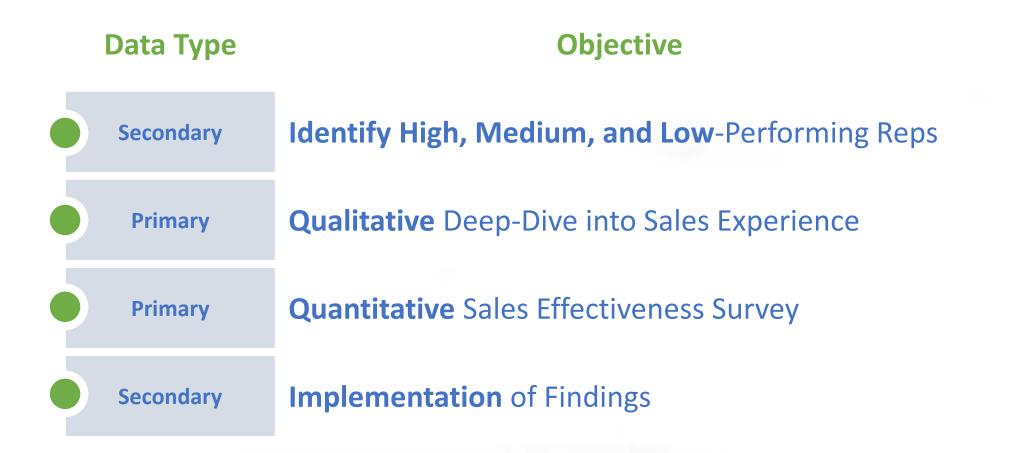
Exceptional clinical knowledge

Effective communicator of treatment options

Focus on patient outcomes



Our Approach





Step 1: Identifying High, Medium, and Low Performers

We use secondary prescribing data and internal sales force tracking to identify high, middle, and low-performing sales reps



Based on sales performance over time



Adjusted according to the product performance



Validated after accounting for other factors including *Rep tenure, vacancies, alignment changes, national performance and others*



Segmented based on machine learning modelling

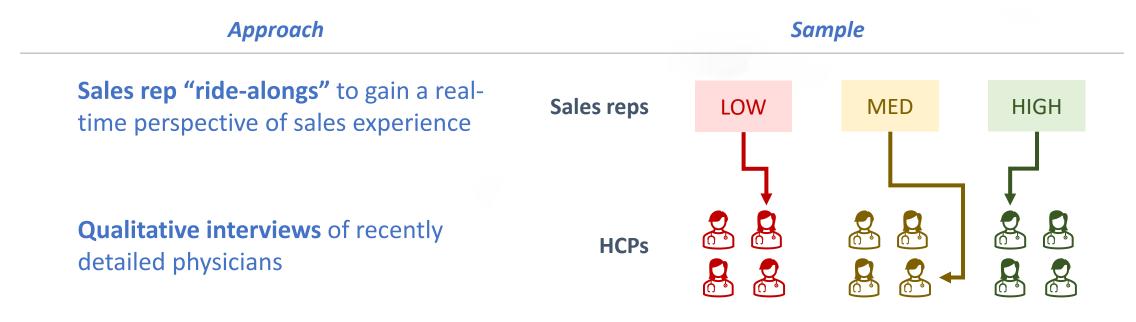
OUTCOME

Classification of low, medium, and high-performing reps and an initial assessment of execution metrics distinguishing these segments



Step 2: Qualitative Deep-Dive into Sales Experience

We examine what did and *did not* work in sales-rep encounters to identify crucial individual-level factors to be examined further in quant phase



OUTCOME

Identification of *what* metrics need to be measured (e.g., clinical knowledge) and how we can operationalize them (e.g., knowledge of protocols, mechanism of action, suitable patient types)



To what extent do you believe the X sales rep is ...

	Not at all	Slightly	Somewhat	Moderately	Extremely
friendly					



Step 4: Implementation of Findings

We will then analyze primary and secondary data to identify the **unique contributions of behavioral and structural factors** in sales performance

Findings can then be used to:

- Provide recommendations on how sales managers can best allocate resources to achieve "quick wins" and increase sales performance
- Create training materials on "soft skills" and other factors corresponding to improved sales performance
- **Design** coaching and training interventions

